



Presale Ventures

Virtual Decentralized Venture Fund

and Seed Accelerator for

Blockchain Startups

CONFIDENTIAL

Presale Ventures Private Presale Information

EVENT Tokens Purchase Pre-Conditions

- Maximum number of EVENT tokens planned to be issued 40,000,000.
- Number of EVENT tokens offered for sale (“**Hard Cap**”) is set to 24,000,000 tokens.
- Minimum capital intended to be raised (“**Soft Cap**”) during the presale and Initial Membership Offering (“**IMO**”) stages: 3,000,000 tokens.
- During the IMO stage with certain bonuses for early purchasers, EVENT Tokens will be issued at the exchange rate of 1 Ethereum = 800 EVENT tokens
- During the IMO stage, the minimum amount of EVENT tokens acquired per transaction is set to 0.1 Ethereum.
- Type of accepted currency during the presale stage: Ethereum and legal tender.
- Type of accepted currency during the IMO stage: Ethereum and legal tender.
- Tokens generation, allocation and distribution to purchasers shall take place as stipulated in the terms and conditions of the sale, as published on Presale Ventures' website.
- Non-distributed Tokens shall be transferred to Acceleration Fund.

Public Presale Stage Gratuity

- Up to 4,000,000 EVENT tokens shall be offered during the presale stage to certain authorized purchasers for a special discounted of the IMO exchange rate.
- During public presale stage the exchange rate of 1 Ethereum = 880 EVENT tokens (10% Bonus)
- During the public presale stage, purchase of EVENT tokens for more than 50 Ethereum shall carry the exchange rate of 1 Ethereum = 920 EVENT tokens (15% bonus)

Initial Membership Offering (IMO) Stage Gratuity

- Post presale stage, for the following 8,000,000 EVENT tokens offered during IMO stage, the exchange rate is set to 1 Ethereum = 840 tokens (5% bonus).
- For the remaining Tokens offered during the IMO stage up to the Hard Cap, the exchange rate is set to 1 Ethereum = 800 EVENT tokens.